

## Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

**Part I Reporting Issuer**

1 Issuer's name <b>General Cable Corporation</b>		2 Issuer's employer identification number (EIN) <b>06-1398235</b>	
3 Name of contact for additional information <b>Jeffrey J. Whelan</b>	4 Telephone No. of contact <b>(859)572-8743</b>	5 Email address of contact <b>jwhelan@gencable.com</b>	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact <b>4 Tesseneer Drive</b>		7 City, town, or post office, state, and ZIP code of contact <b>Highland Heights, KY 41076</b>	
8 Date of action <b>Various (See Below)</b>		9 Classification and description <b>4.5% convertible notes due 2029</b>	
10 CUSIP number <b>369300AL2</b>	11 Serial number(s)	12 Ticker symbol <b>BGC</b>	13 Account number(s)

**Part II Organizational Action** Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

Date of Record:	Amount Per Share:	Date Paid:
March 10, 2017	\$0.18/Share	March 31, 2017
June 9, 2017	\$0.18/Share	June 30, 2017
September 8, 2017	\$0.18/Share	September 29, 2017
December 8, 2017	\$0.18/Share	December 29, 2017

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ **The distributions were fully taxable to shareholders as dividends under Internal Revenue Code ("IRC") Section 301(c)(1). Accordingly, the distributions had no impact on the tax basis of shares in the hands of shareholders. Under the terms of the convertible notes, the distributions to common shareholders resulted in a conversion rate adjustment for the convertible notes. Due to the fact that the conversion price is substantially higher than both the trading price of the common shares and the per share price of a binding deal to acquire 100% of the Company's outstanding shares, it is the Company's view that the change in the conversion rate did not result in a taxable event under IRC 305(c) since there was no value to the deemed distributions. Consequently, there was no taxable income to the convertible note holders or adjustment to the basis of the convertible notes in the hands of the note holders. Security holders should consult their tax advisor for advice regarding their specific tax situation.**

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ **See #15 above**

**Part II** Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ 301(c)(1) and 305(c)

18 Can any resulting loss be recognized? ▶ No

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ \_\_\_\_\_

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 2-12-18

Print your name ▶ Jeffrey J Whelan Title ▶ Vice President - Tax

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.